

Date Completed_____

402 Second Street | Aurora, Indiana | 47001 (812) 926-1227 (T) | (812) 926-2224 (F) Douglas R. Denmure Ashlee K. Satterfield Markie M. Smith Rachel R. Thies Leah A. Oelker Roxanne E. Fay Breanna J. Upton Attorney/Owner Attorney/Owner Attorney/Owner Estate Settlement Paralegal Medicaid Legal Assistant Legal Assistant Legal Assistant

ESTATE QUESTIONNAIRE

<u>Confidentiality:</u> The following information will be held in the strictest confidence. Please complete the questionnaire as thoroughly and as accurately as possible so that we can provide the best possible legal advice.

Yes	No
	Yes

Banks	Type of Accounts	Account Number	D.O.D. Value

Beneficiaries	Full Address	Telephone # & Email Address